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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

JPMorgan Chase Bank, N.A.,

Plaintiff,

-against-

The IDW Group, LLC and Patrik Edsparr,

Defendants.

08-cv-9116 (PGG)

STIPULATION OF DISMISSAL WITH PREJUDICE

IT IS HEREBY STIPULATED AND AGREED, by the parties to this action, by their respective undersigned counsel of record, that the above-captioned action (including all claims and counterclaims asserted therein) hereby is dismissed with prejudice and without costs or attorneys' fees to any of the parties as against the other.

Dated: New York, New York July 1, 2009

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SO ORDERED:

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Dated: 🗯 2009